

Portfolio Summits México

**Movilidad Patrimonial y Protección Jurisdiccional via  
Migración por Inversión**

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*19 Mayo 2022*

*HP* Henley & Partners



# About *Henley & Partners*

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**35 +**  
Offices worldwide

**25 +**  
Years leading the industry

**30 +**  
Investment  
migration options

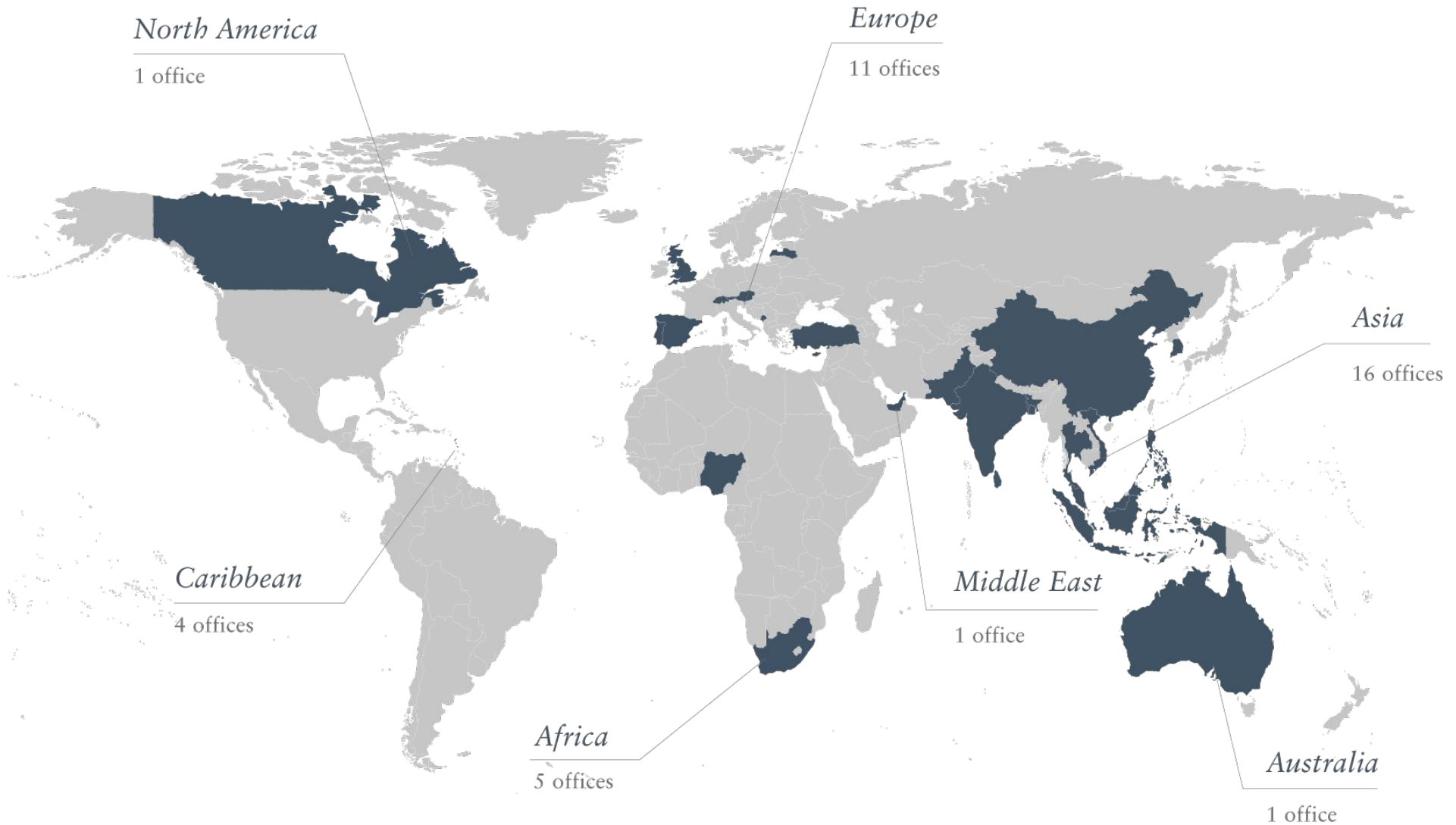
**20,000 +**  
Clients  
advised

**15 +**  
Government  
advisory mandates

**USD 10 billion +**  
FDI  
raised

# Global Presence — Over 35 Offices Worldwide

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# *Established Industry Leadership through an Unprecedented Global Network*

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## ***Government advisory***

- Program design, implementation, and marketing
- Ongoing support and strategic advice

## ***Track record***

- Industry pioneer
- Over 25 years' experience



## ***Focus***

- Residence and citizenship by investment
- Program development for countries worldwide

## ***Clients***

- Global citizens
- Families and advisors
- Governments

## ***Reach***

Global network of:

- High-net-worth individuals
- Agents and intermediaries
- Governments

# Wealth Planning for (Ultra) High-Net-Worth Individuals



## *Reasons for an Alternative Residence and Citizenship*

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*Security*

*Retirement*

*Quality of life*

*Expatriation*

*Taxes*

*Visa waivers*

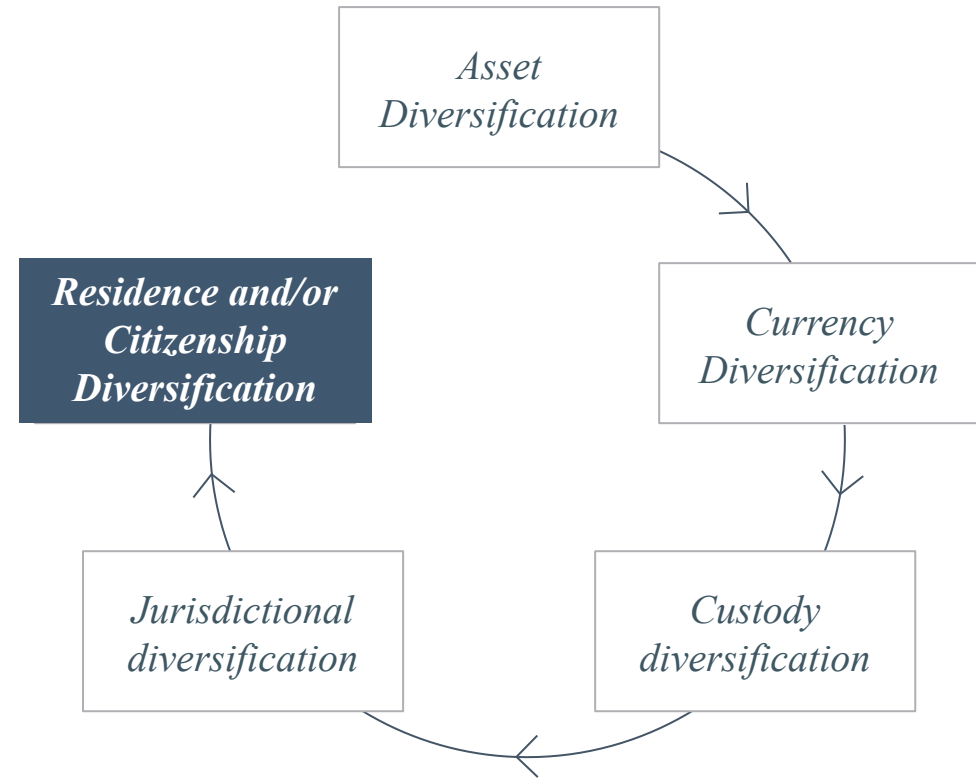
*Education*

*Mobility*

*Protection*




# *Diversification and optionality*

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# Leading Residence and Citizenship Programs

## America

-  Canada
-  Panama
-  United States of America

## Europe

- |   |   |  |
|---|---|--|
|  Austria |  Luxembourg      |  Spain          |
|  Cyprus  |  Malta           |  Switzerland    |
|  Greece  |  Monaco          |  Turkey         |
|  Italy   |  Montenegro      |  United Kingdom |
|  Jersey  |  North Macedonia |  |
|  Latvia  |  Portugal        |  |

## Asia

-  Hong Kong
-  Malaysia
-  Singapore
-  Thailand

## Caribbean

-  Antigua and Barbuda
-  Dominica
-  Grenada
-  St. Kitts and Nevis
-  St. Lucia

## Middle East

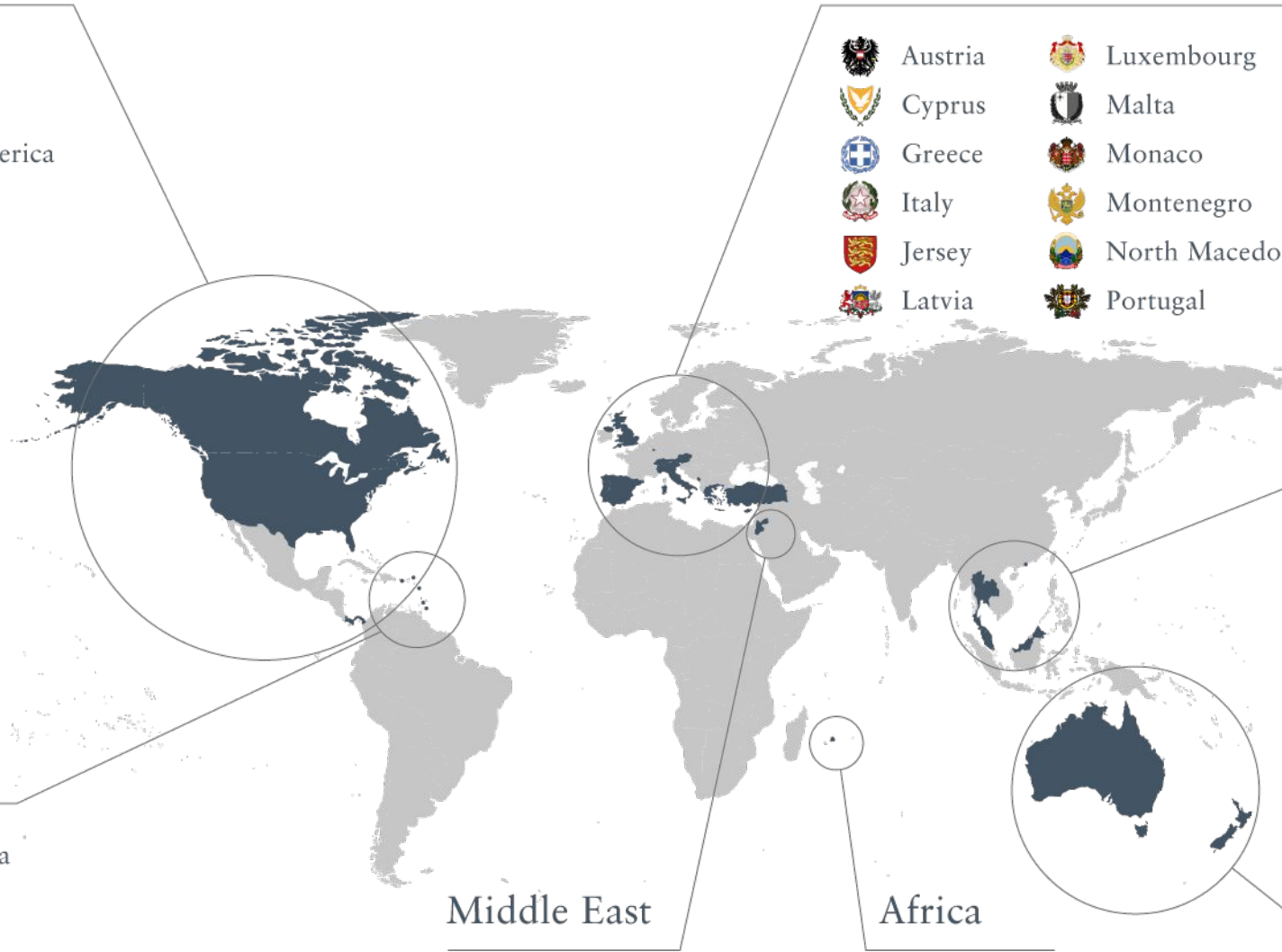
-  Jordan

## Africa

-  Mauritius

## Australasia

-  Australia
-  New Zealand



## Global Trends: Migration of HNWI (Inflow/Outflow)

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# *Global Trends in Investment Migration*

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## *Overview*

- Healthcare Mobility
- Freedom of Movement
  - Crypto mobility
- Geopolitics and Mobility
  - Talent Mobility
- Regional integration

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*Questions and Answers*

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*HP* Henley & Partners



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